

## **SEC plans to amend criteria on equity instruments allocation**

**The Securities and Exchange Commission (“SEC”) has launched a public hearing on the amendments to the criteria on equity instruments allocation to enhance its clarity by taking into account the distribution of equity instruments to the subscribers at large, without cherry pick manners or any intention to arbitrage the specified rules.**

Presently, the wordings used in the existing criteria are not clearly specified which may cause misunderstanding or misinterpretation and maybe used as a circumvention of the criteria of equity allocation or distort the rules governing the allocation of shares.

The SEC has therefore revised such criteria for greater clarity, by taking into account the distribution of equity instruments to the subscribers at large, without cherry pick manners or any intention to arbitrage the specified rules. Moreover, an equity issuer shall disclose the information on the allotment in the registration statement and the prospectus

For more details of this public hearing, please visit [www.sec.or.th/hearing](http://www.sec.or.th/hearing). Stakeholders and interested parties are welcome to give comments via the SEC website or email: [corporat@sec.or.th](mailto:corporat@sec.or.th) until 2 March 2023.