



## SUSTAINABILITY COMPLIANCE CERTIFICATE

To: The Securities and Exchange Commission, Thailand  
The Thai Bond Market Association (ThaiBMA)  
Bank of Ayudhya Public Company Limited as Registrar

From: Thai Union Group Public Company Limited

Dated: 29 May 2024

Dear Sirs

**“Sustainability-Linked Bonds of Thai Union Group Public Company Limited  
No. 2/2564 Series 1 Due B.E. 2569 (2026)”  
(the “Bonds” or “TU26NB”)**

We refer to the Terms and Conditions in respect of the Bonds dated 10 November 2021 (the “Conditions”). This is a Sustainability Compliance Certificate. Terms defined in the Conditions have the same meaning when used in this Sustainability Compliance Certificate unless given a different meaning in this Sustainability Compliance Certificate.

1. We confirm that no Event of Default has occurred and is continuing.
2. We confirm that the following SPTs have been achieved for the relevant Assessment Year:

SPTs	Assessment Year 2023
SPT 1	Listed on DJSI index and ranked number three globally in the Food Products Industry Index Source: <a href="https://www.spglobal.com/esg/csa/yearbook/2024/ranking/index">https://www.spglobal.com/esg/csa/yearbook/2024/ranking/index</a>
SPT 2	0.63 t CO <sub>2</sub> eq/t FG
SPT 3	90.2%

3. We enclose for your reference the following evidence to support that the above SPTs have been satisfied:
  - 3.1 The letters of LRQA (Thailand) Limited
  - 3.2 The letters of Key Traceability Limited
4. Based on the above, the Interest Rate applicable to the Bonds for the Interest Period starting from 10 November 2024 to 9 November 2026, will be adjusted to 2.17% per annum, in accordance with Condition 8.3 of the Conditions.

บริษัท ไทยยูเนียน กรุ๊ป จำกัด (มหาชน)  
THAI UNION GROUP PUBLIC COMPANY LIMITED  
TAX ID & Registered No. 0107537000891

Head Office 72/1 Moo 7, Sethakit 1 Road, Tarsai Sub-district,  
Mueang Samut Sakhon District, Samut Sakhon Province 74000, Thailand  
Tel 66 (0) 34 816 500 Fax 66 (0) 3481 6886  
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Bangkok Office 979/12 M Floor, S.M. Tower, Phaholyothin Road,  
Phaya Thai Sub-district, Phaya Thai District, Bangkok 10400, Thailand  
Tel 66 (0) 2298 0024, 66 (0) 2298 0537 - 41 Fax 66 (0) 2298 0443



5. This Sustainability Compliance Certificate is governed by, and construed in accordance with, Thai laws.

Yours faithfully

Signed on behalf of  
**THAI UNION GROUP PUBLIC COMPANY LIMITED**

By:    
Name: Mr. Cheng Niruttinanon / Mr. Chan Shue Chung  
Title: Director



**บริษัท ไทยยูเนียน กรุ๊ป จำกัด (มหาชน)**  
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